



THE UNITED CHURCH OF CANADA FOUNDATION /
 FONDATION DE L'ÉGLISE UNIE DU CANADA

 3250 Bloor Street West, Suite 300, Toronto, ON M8X 2Y4
 416 231-5931 x3410 * 1 866 340-8223 (toll-free) * 416 231-3103 (fax)
 fdn@united-church.ca * www.united-church.ca/foundation * REGISTERED CHARITABLE ORGANIZATION # 863109021 RR0001



SHARE TRANSFER FORM – BOTH PAGES MUST BE COMPLETED

**Gifts of Publicly Traded Securities to
 The United Church of Canada Foundation/Fondation de l'Église Unie du Canada
 (Reg. Char. #863109021 RR0001)**

Date:

I intend to make a gift of listed securities to The United Church of Canada Foundation/Fondation de l'Église Unie du Canada as described on the transfer form on the following page.

I request that The United Church of Canada Foundation direct the proceeds of the sale of the shares/units transferred to:

_____ Name of Foundation Endowment Fund, Church, or Charity

Details of the Transaction Process:

1. After discussing the gift with Foundation staff, the donor informs his/her broker of the gift intention.
2. The donor provides his/her broker with this form (page 1) and the transfer form entitled "For Use by Donor's Broker" (page 2).
3. The donor's broker sends the completed form to his/her back office to initiate the gift of securities
4. The donor or broker faxes a completed copy of this form and the transfer form to the Foundation at **416-231-3103** to confirm that the transfer instructions have been issued. **This is a courtesy copy only and does not initiate the transfer.**

I understand that I will receive a Gift-in-Kind tax receipt from The United Church of Canada Foundation/Fondation de l'Église Unie du Canada for the closing price based on the date that the shares are received in the Foundation's account. These securities have been donated to The United Church of Canada Foundation/Fondation de l'Église Unie du Canada without restriction and can be sold by the Foundation at any time considered appropriate.

The Foundation will waive the normal service fee as a thank-you if you allocate \$50 or more to the Foundation's permanent endowment funds.

Please allocate \$_____ as my donation to:

- Where it is needed most
- For peace, justice & environmental initiatives
- For faith and mission support
- For leadership development
- For theological education

Signature of Donor: _____

Donor's Address:

Donor's Telephone (days):

Donor's e-mail:

For Use by Donor's Broker (Submit to RBC Direct Investing)

Donation of Securities to a Charitable Organization – The United Church of Canada Foundation

Donor's Investing Account Number: _____

Donor's Brokerage: _____

Account holder's name: _____

I, _____, would like to donate the following securities:

Account Holder's Name

Qty/units/ face value*	Description of securities to be donated
_____	_____
_____	_____
_____	_____
_____	_____

***If you are giving mutual fund units, check with your broker to see whether you must specify an exact number of units as opposed to a dollar value.**

RBC Direct Investing will deliver securities to the charitable organization listed below:

Name of charitable organization: **THE UNITED CHURCH OF CANADA FOUNDATION**

Attention: **SARAH MAGEE 416-231-5931 ext 3411**

Brokerage house carrying the organization's account: **RBC Direct Investing**

Organization's brokerage account number: **680-48872-1-1**

Address of brokerage: **Royal Bank Plaza
200 Bay Street, North Tower, P.O. Box 75
Toronto, ON M5J 2Z5**

If you experience difficulties with this transfer, please contact RBC Direct Investing at 1-800-769-2560

CUID code of receiving broker: **DOMA**

DTC code of receiving broker: **5002**

I hereby request to transfer assets listed to the above charitable organization.

Account Holder's Signature Date

(DD/MM/YYYY)

Due to market fluctuation, the value of the donated securities can change prior to or upon receipt of securities. Clients should therefore notify the Charitable Organization of their intention to donate securities to their brokerage account and instruct their broker to accept the securities without delay.