



**GIFT OF PUBLICLY TRADED SECURITIES TO**  
**The United Church of Canada Foundation/Fondation de l'Église Unie du**  
**Canada**  
 (Reg. Char. #863109021 RR0001)

**Date:** \_\_\_\_\_

It is my intention to make a gift of publicly listed securities to The United Church of Canada Foundation/Fondation de l'Église Unie du Canada with the request that it be directed to:

Amount	Name of Organization	Address of Organization	Special Instructions

**Description of securities:**

Number of Units/Shares	Name of Security	Approximate Value

**Name and Address of Donor's Broker:**

\_\_\_\_\_

\_\_\_\_\_

**Donor's Brokerage Account # :** \_\_\_\_\_

I am aware that the Foundation will charge an administrative fee of \$10 per disbursement to non-United Church institutions and that the Foundation's discount broker charges \$9.95 per sale of shares.

I wish to make a gift of \$ \_\_\_\_\_ as a donation to the Foundation:

- |   |  |
|---|--|
| <input type="checkbox"/> To where it is needed most                     | <input type="checkbox"/> For faith and mission support |
| <input type="checkbox"/> For peace, justice & environmental initiatives | <input type="checkbox"/> For leadership development    |
|   | <input type="checkbox"/> For theological education     |

*The Mission and Service Fund — supporting United Church work in Canada and around the world*  
*Le fonds "Mission et Service" soutient le travail de l'Église Unie au Canada et à travers le monde*

3250 Bloor Street West  
 Suite 300  
 Toronto, Ontario  
 M8X 2Y4  
 Canada

Telephone  
 416-231-5931

Voice Mail  
 416-231-7680

Toll Free  
 1-800-268-3781

Fax  
 416-231-3103

www.united-church.ca





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I understand that to initiate my gift, I must send this form to my broker. My broker will then send the completed transfer form to his/her back office to initiate the gift of securities. I or my broker will fax a completed copy of this form and the transfer form to the Foundation at **416-231-3103** to confirm that the transfer instructions have been issued. This is a courtesy copy only and does not initiate the transfer.

Details of the Foundation's Account:

RBC Direct Investing  
Royal Bank Plaza  
200 Bay Street, North Tower  
P.O. Box 75  
Toronto, ON M5J 2Z5

RBC Direct Investing account #680 488-72  
FINS #: T002 (if required)  
DTC#: 5002 CUID#: DOMA  
Dealer Participation #: 919035

RBC Direct Investing Trading line: 1-800-769-2560

The person to help you at The United Church of Canada Foundation is Sarah Charters, Donor and Investor Relations Manager  
416-231-5931, ext. 3410; 1-866-340-8223  
Fax: 416-231-3103  
[scharter@united-church.ca](mailto:scharter@united-church.ca)  
Suite 300, 3250 Bloor St. W.  
Toronto, ON M8X 2Y4

These securities have been donated to The United Church of Canada Foundation/Fondation de l'Église Unie du Canada without restriction and can be sold by the Foundation at any time considered appropriate. I understand that I will receive a charitable tax receipt from the Foundation. As per Canada Revenue Agency regulations, the tax receipt will reflect the closing value of the shares/units on the day the Foundation receives them.

Donor's Signature: \_\_\_\_\_

Donor's Address:

Donor's Telephone (days):

Donor's e-mail:

I wish to make my gift anonymously



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